



PORTS-TO-PLAINS

A L L I A N C E



**Securing the Benefits of Commerce to
North America's Energy & Agricultural Heartland**

Ports-to-Plains Alliance

**Theodore Roosevelt Expressway
Association Annual Meeting**

October 14, 2009

Ports-to-Plains Alliance

- **The Alliance Today**
- **The Keys to the Alliance**
- **The Alliance and 2010**



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Ports-to-Plains Alliance Today



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Ports-to-Plains Alliance



Theodore Roosevelt EXPRESSWAY





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Heartland EXPRESSWAY

Ports-to-Plains Alliance





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TRADE CORRIDOR

Ports-to-Plains Alliance





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Nearly half of U.S. oil and gas production

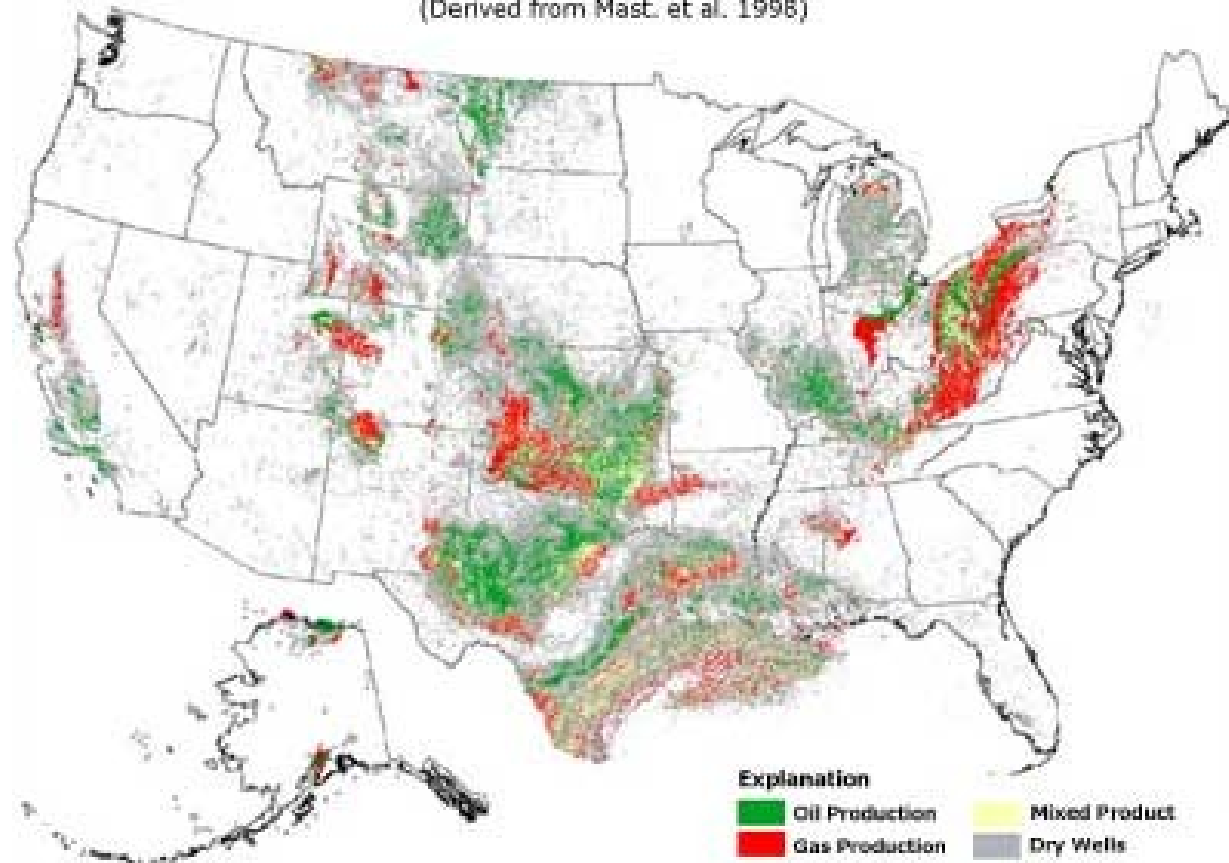
Source: U.S. Department of Energy

Why Does the Alliance Matter?



Oil and Natural Gas Production in the United States

(Derived from Mast, et al. 1998)





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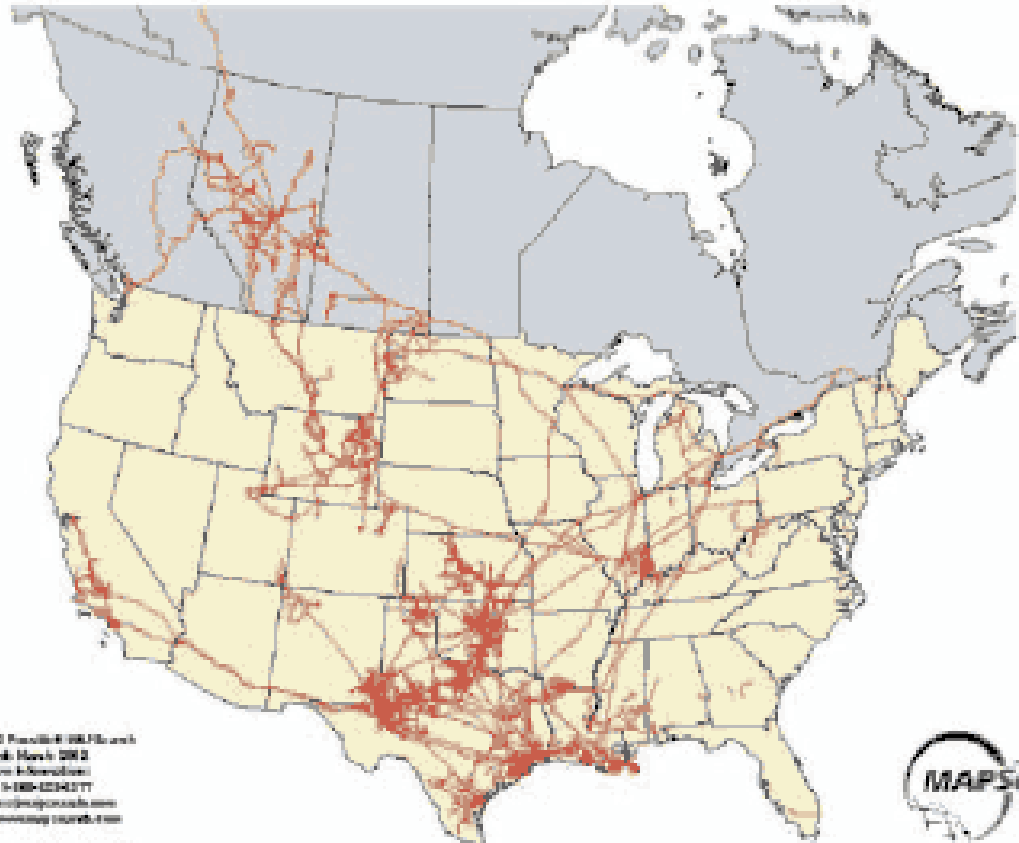


**Primary pipeline
corridor for North
America's oil**

**Why Does the
Alliance
Matter?**



PennWell MAPSearch Pipeline Coverage - Crude Oil



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E-Mail: enr@pennwell.com
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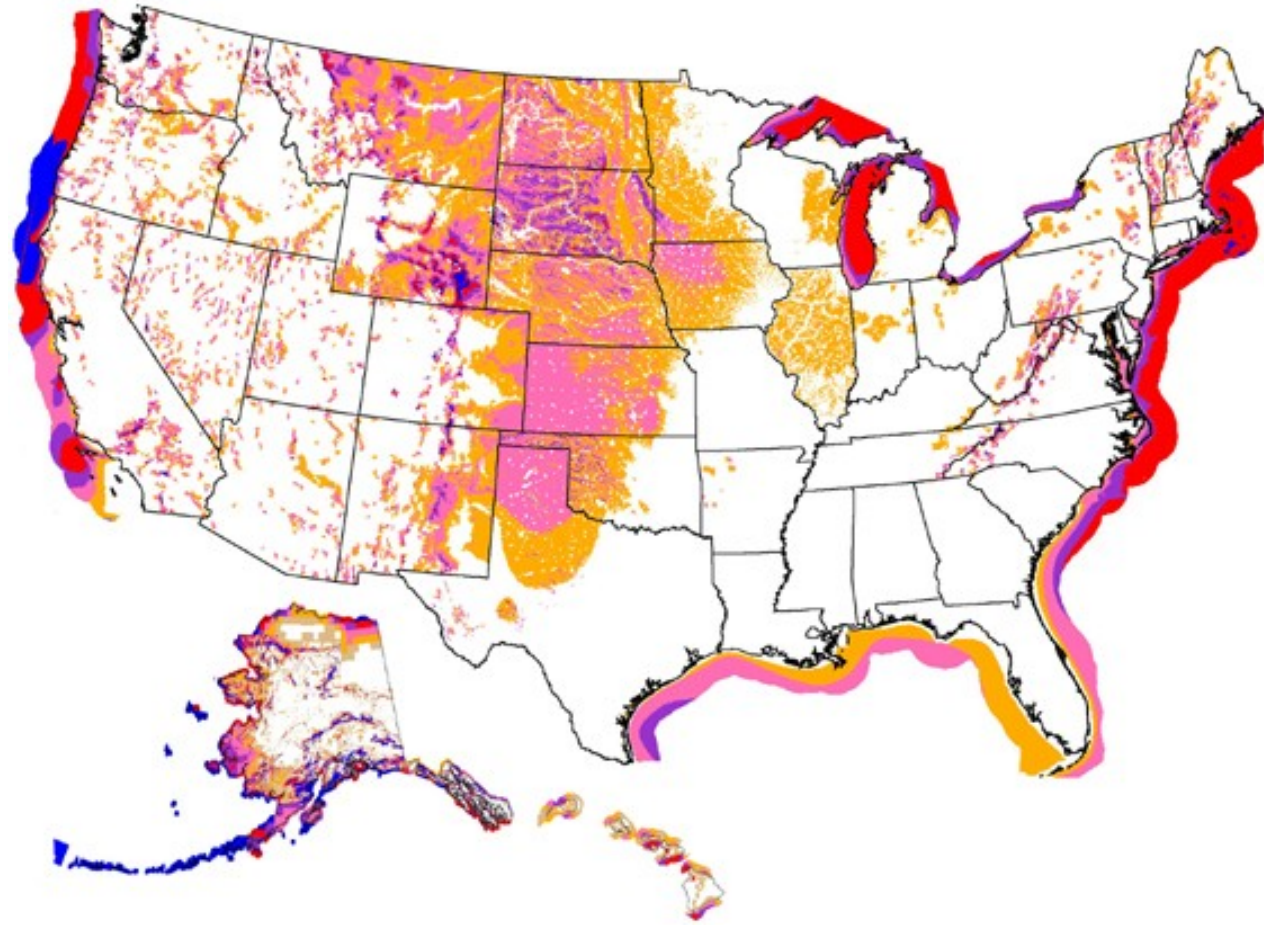
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7 of America's top 10 wind states

Source: U.S. Department of Energy

Why Does the Alliance Matter?





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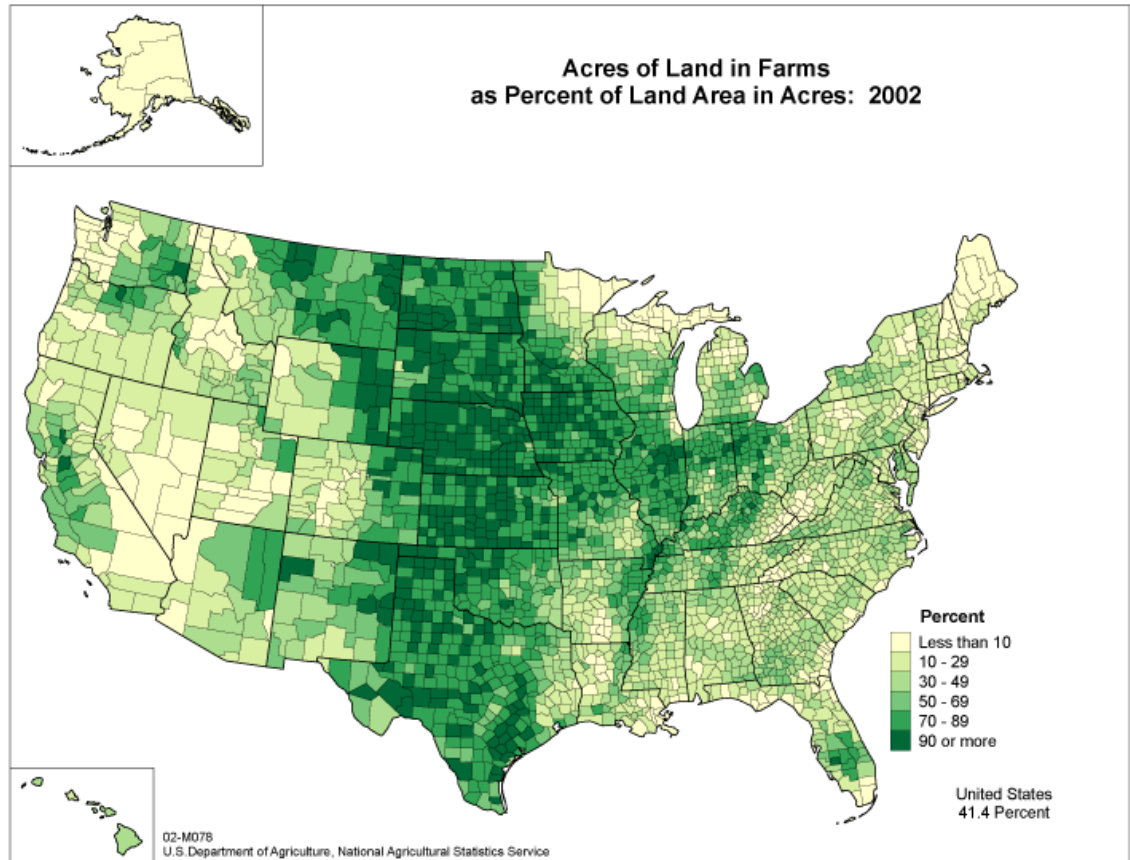
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America's agricultural heartland.

Source: U.S. Department of Agriculture

Why Does the Alliance Matter?



Ports-to-Plains Alliance and the Economy



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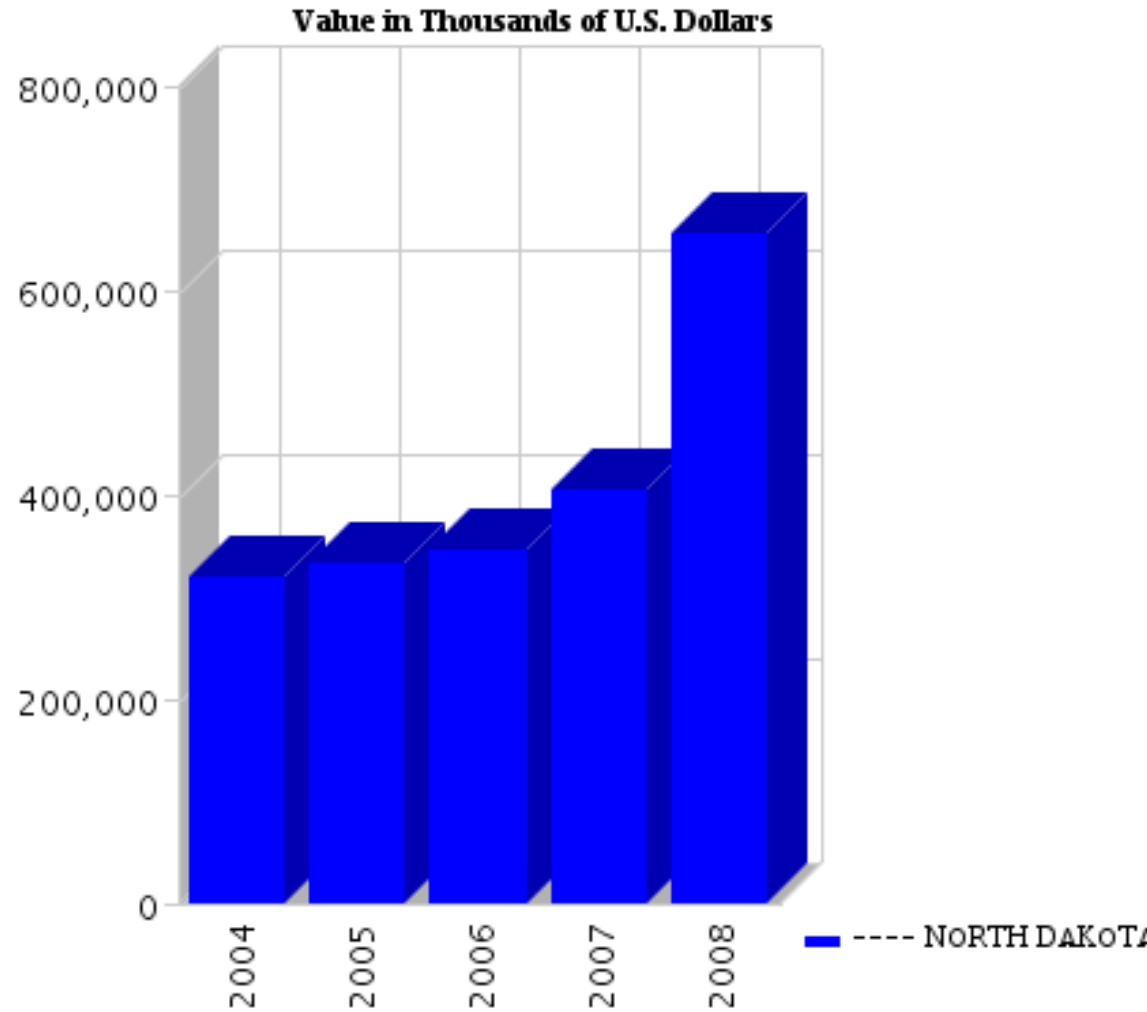
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Saskatchewan To Alliance States

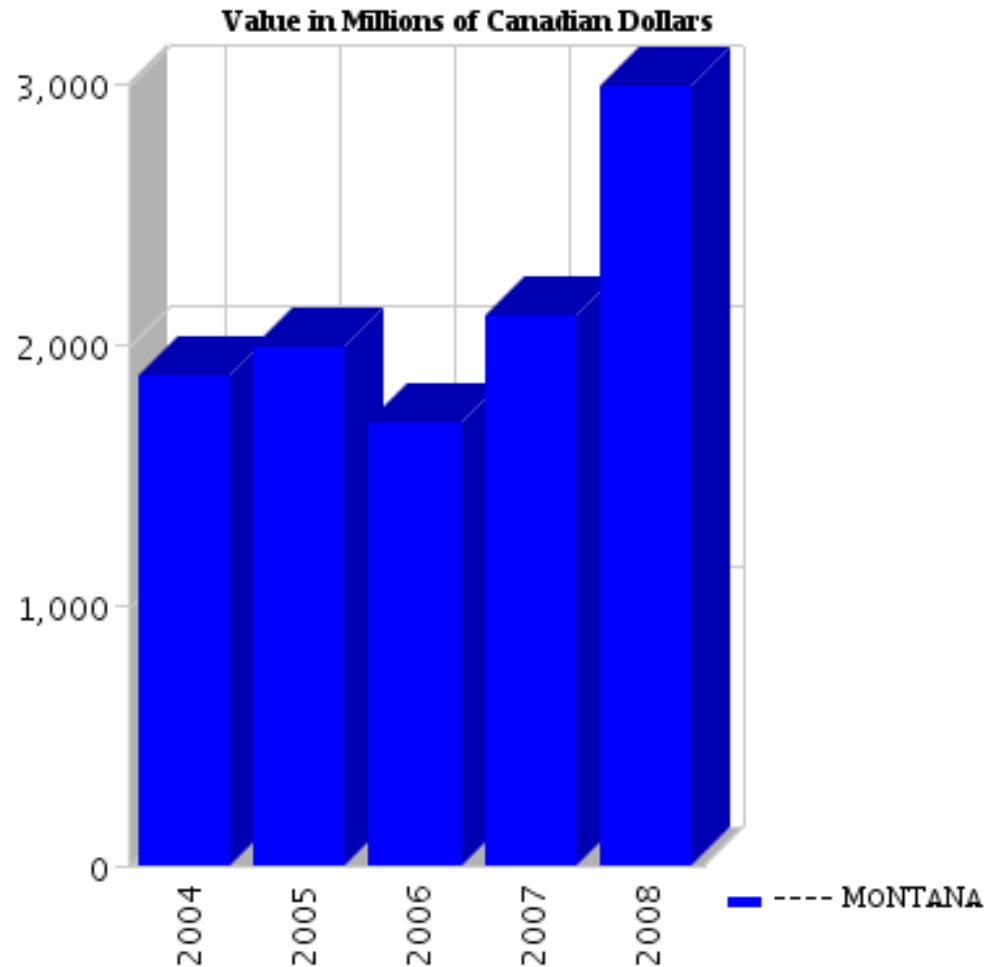
	2004	2005	2006	2007	2008
---- MONTANA	1,447,448	1,644,705	1,506,983	1,970,648	2,809,328
---- NORTH DAKOTA	321,677	333,708	347,062	407,083	656,153
---- WYOMING	733,459	820,304	859,626	403,865	512,478
---- TEXAS	198,139	174,300	202,432	218,833	455,012
---- COLORADO	118,449	703,732	536,463	196,944	280,984
---- NEBRASKA	24,821	98,498	133,899	184,566	211,349
---- OKLAHOMA	13,198	12,136	12,482	32,658	84,321
---- SOUTH DAKOTA	38,584	64,717	65,237	90,302	83,005
---- KANSAS	39,808	60,485	79,416	37,465	57,828
---- NEW MEXICO	7,201	6,535	2,955	5,703	3,227
TOTAL	2,942,785	3,919,120	3,746,554	3,548,067	5,153,683

Saskatchewan To North Dakota



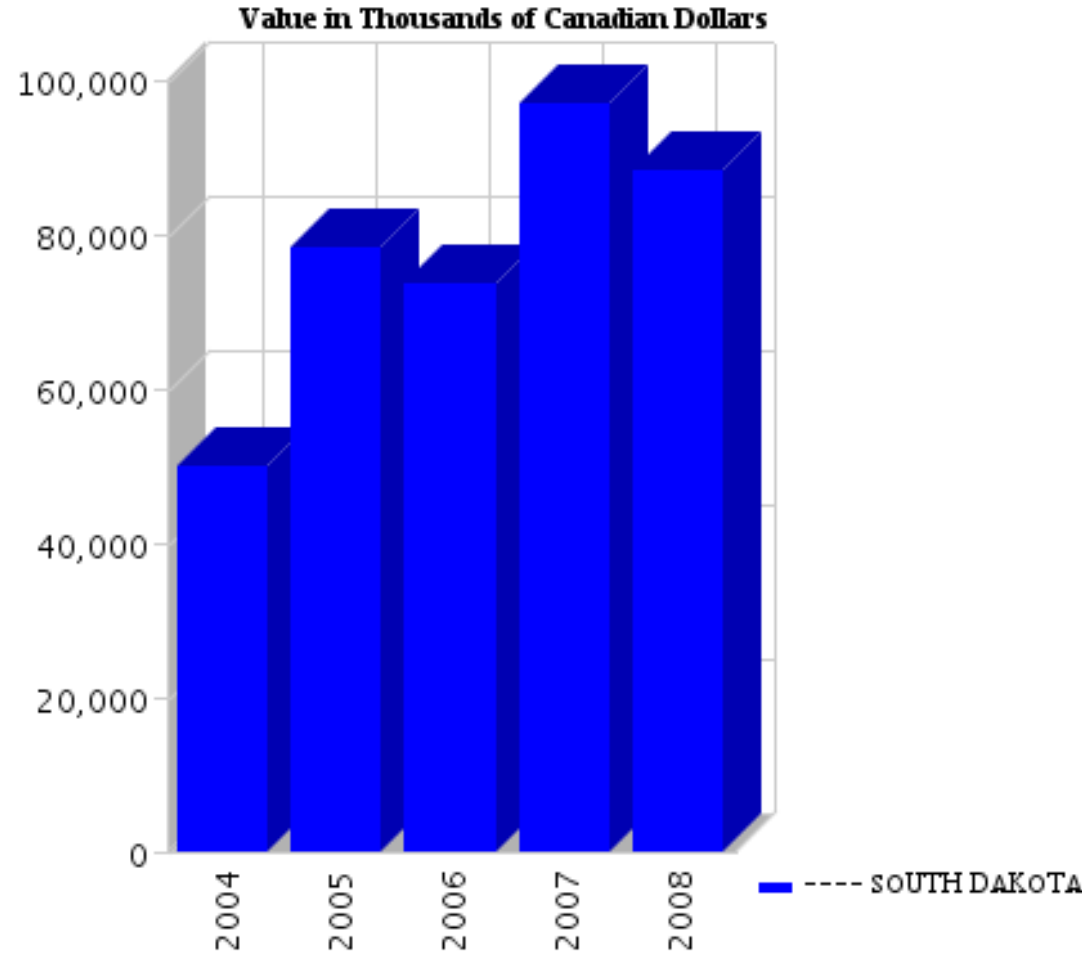
KavaChart images from VE.com

Saskatchewan To Montana



KavaChart images from VE.com

Saskatchewan To South Dakota

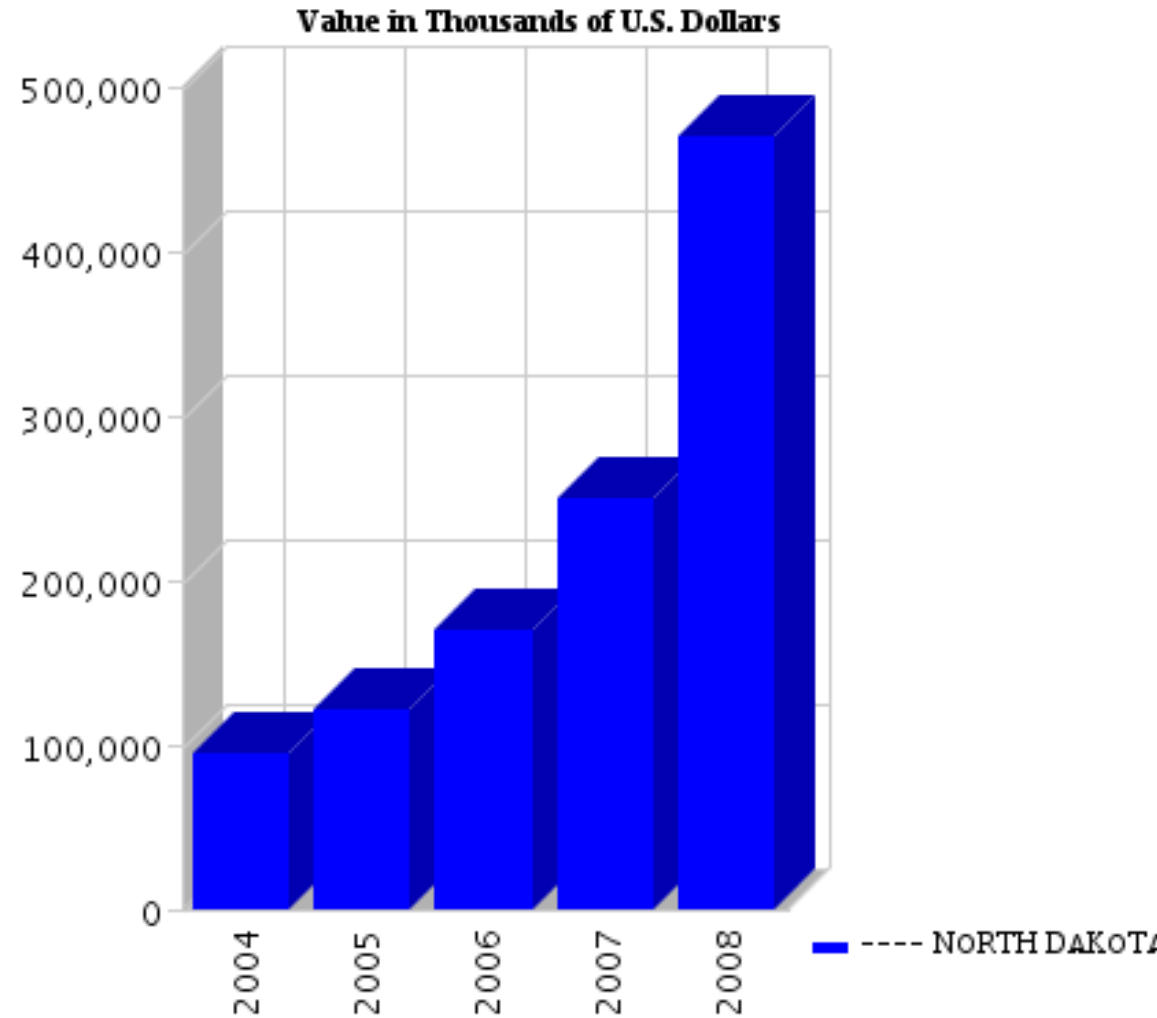


KavaChart images from VE.com

Alliance States to Saskatchewan

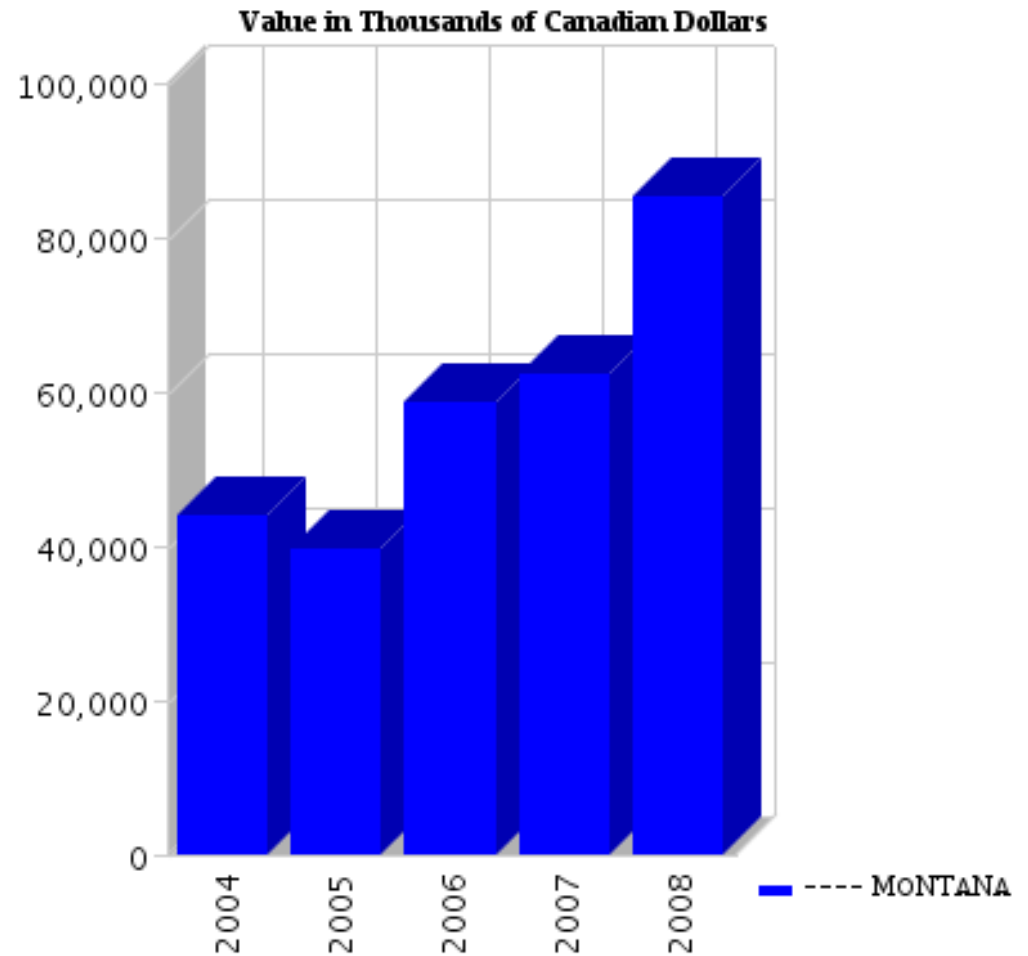
	2004	2005	2006	2007	2008
---- TEXAS	269,176	397,577	526,485	470,308	664,556
---- NORTH DAKOTA	96,171	123,162	171,109	250,297	470,036
---- OKLAHOMA	72,814	120,440	158,925	129,665	197,933
---- NEBRASKA	50,635	79,128	115,925	113,999	174,698
---- KANSAS	50,889	79,150	86,380	105,879	147,338
---- COLORADO	20,378	53,592	103,866	86,866	84,417
---- MONTANA	33,976	32,812	51,881	58,153	80,153
---- SOUTH DAKOTA	20,856	28,264	40,261	52,051	70,685
---- WYOMING	3,089	5,416	6,094	4,686	12,664
---- NEW MEXICO	2,747	701	1,392	494	6,807
TOTAL	620,730	920,244	1,262,319	1,272,397	1,909,286

North Dakota to Saskatchewan



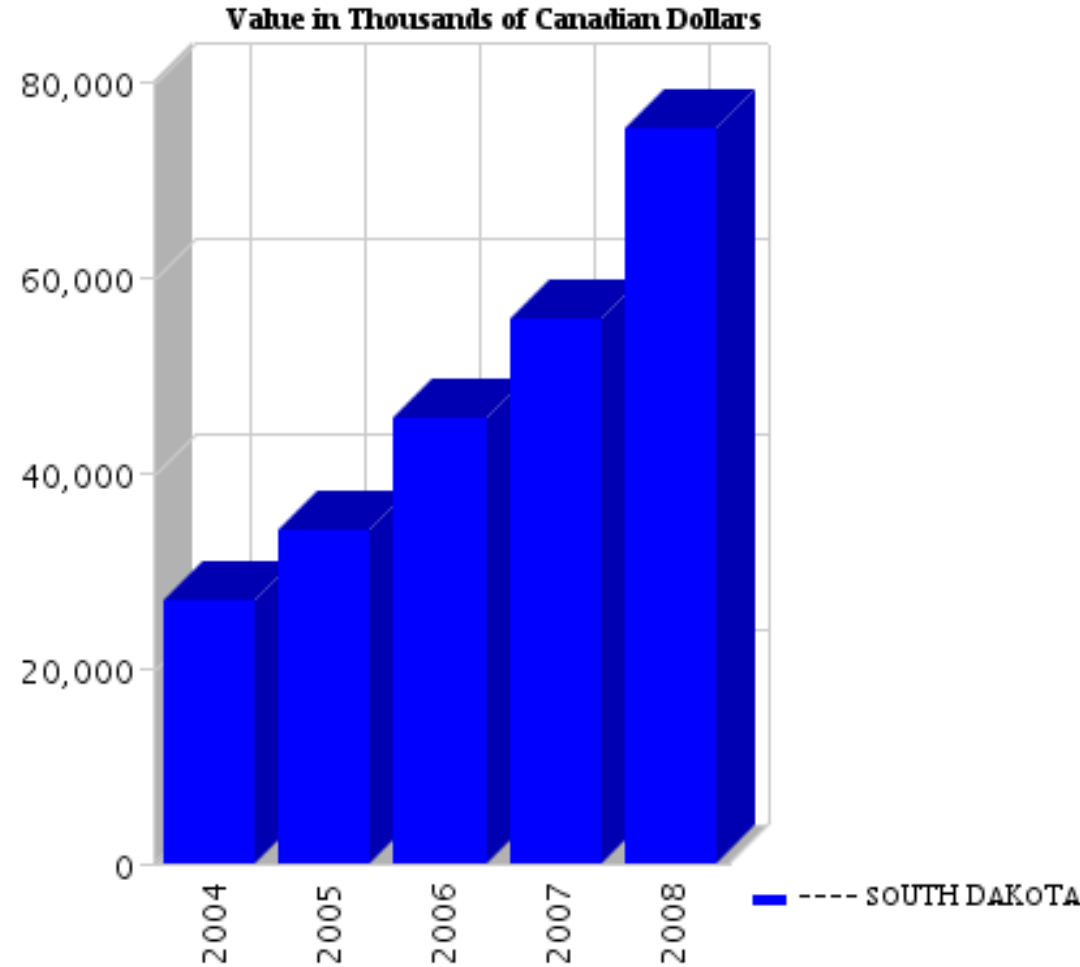
KavaChart images from VE.com

Montana to Saskatchewan



KavaChart images from VE.com

South Dakota to Saskatchewan

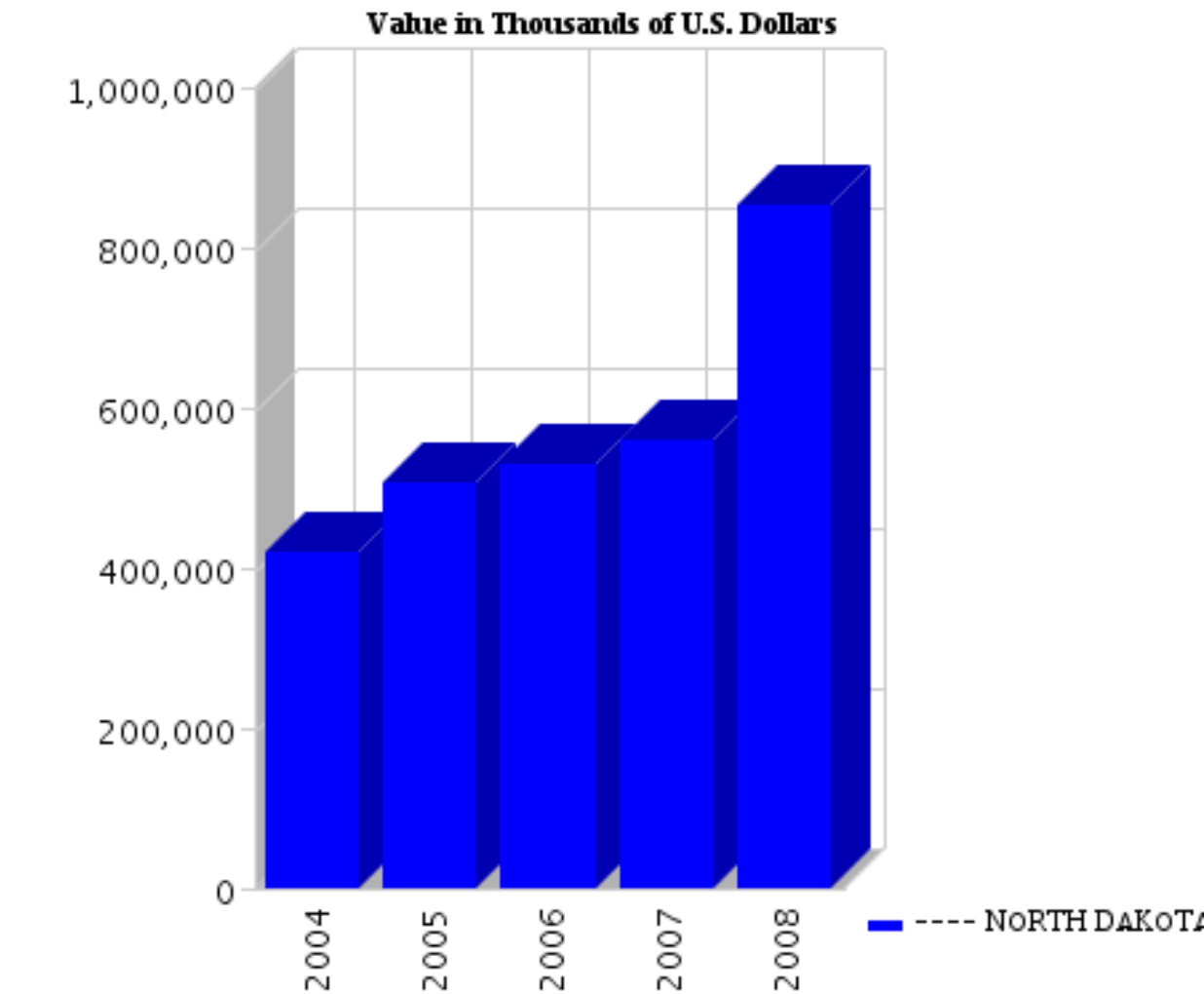


KavaChart images from VE.com

Alberta to Alliance States

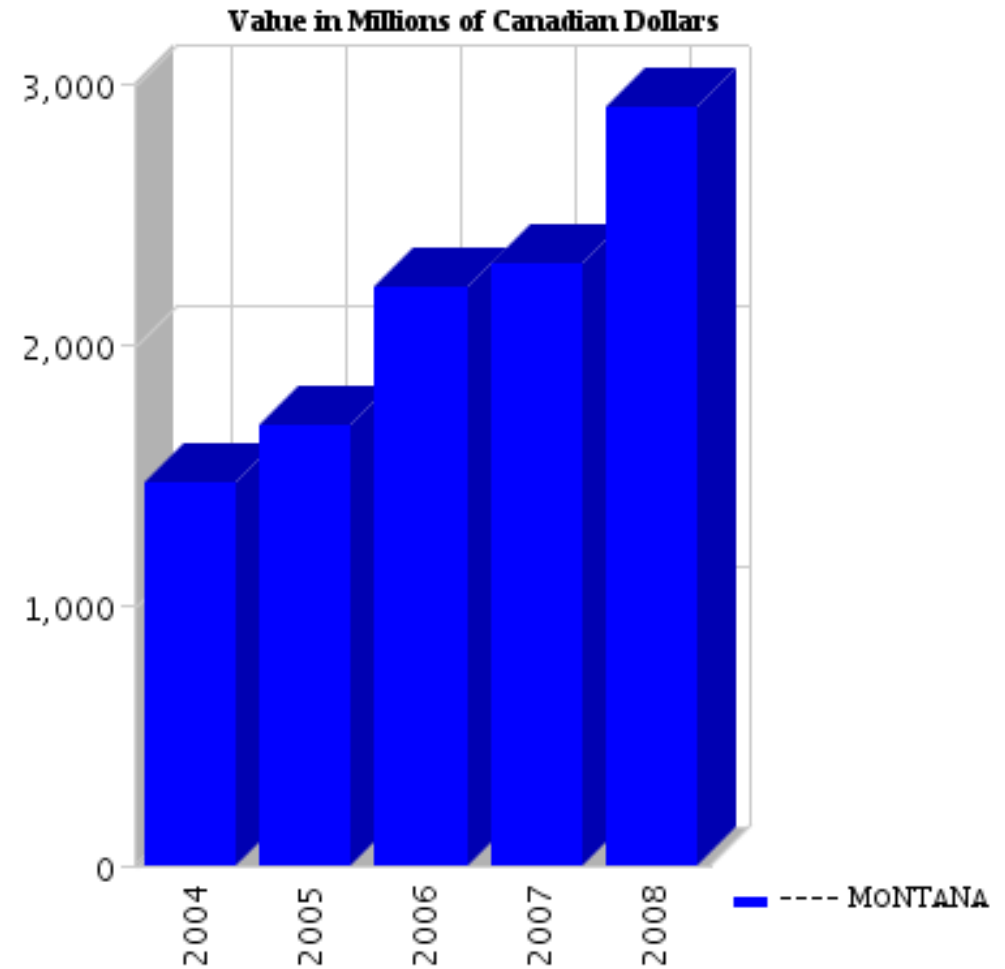
	2004	2005	2006	2007	2008
--- TEXAS	1,239,843	1,605,634	2,415,513	2,609,606	3,046,470
--- MONTANA	1,132,279	1,395,118	1,960,151	2,149,948	2,731,480
--- WYOMING	1,022,026	1,293,547	1,836,063	2,010,362	2,693,477
--- COLORADO	326,447	762,057	1,264,725	1,749,269	1,985,889
--- NORTH DAKOTA	421,926	507,545	530,060	560,442	854,090
--- OKLAHOMA	138,327	175,587	250,219	411,518	377,214
--- KANSAS	170,869	245,075	519,247	283,401	293,883
--- NEBRASKA	91,536	90,793	127,336	430,555	98,689
--- SOUTH DAKOTA	63,950	100,810	65,286	67,038	95,959
--- NEW MEXICO	28,736	25,246	26,972	23,933	31,515
TOTAL	4,635,938	6,201,412	8,995,572	10,296,071	12,208,664

Alberta to North Dakota



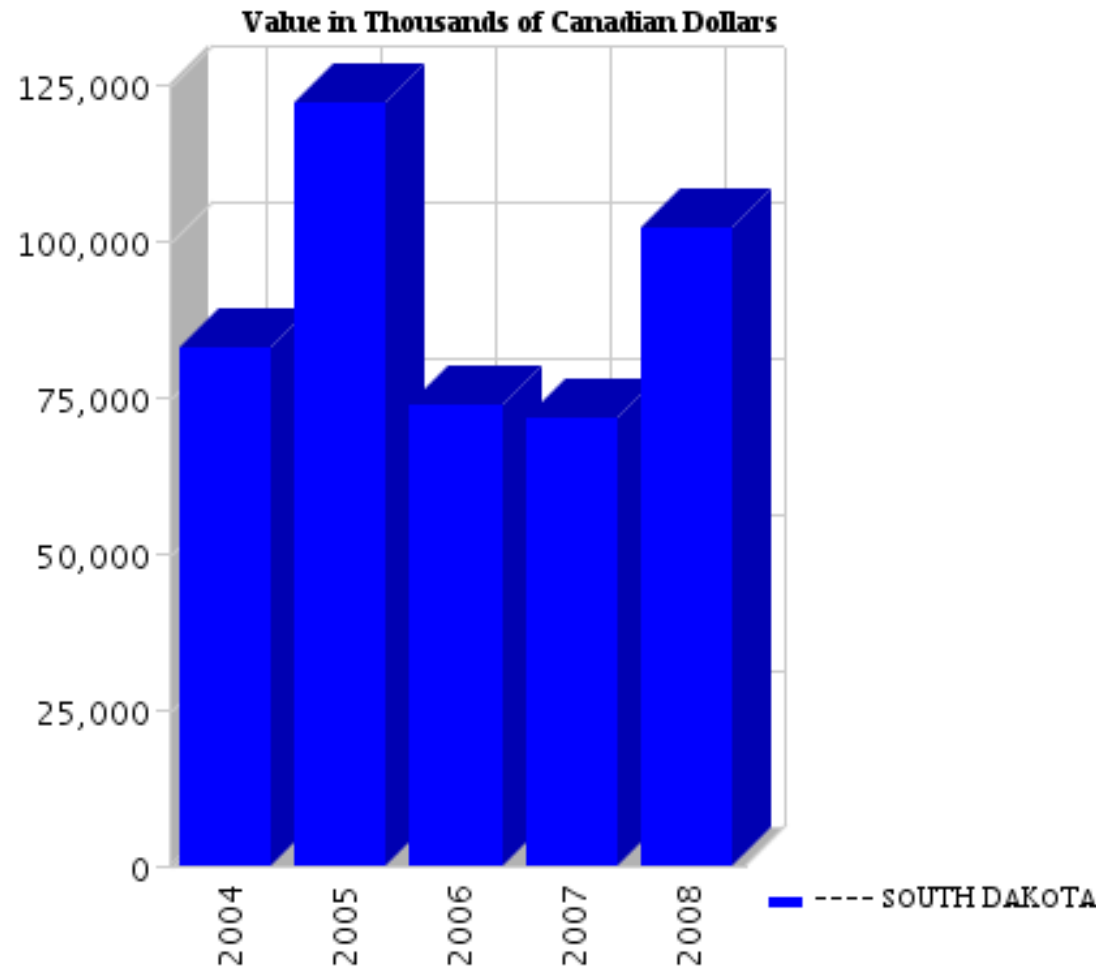
KavaChart images from VE.com

Alberta to Montana



KavaChart images from VE.com

Alberta to South Dakota

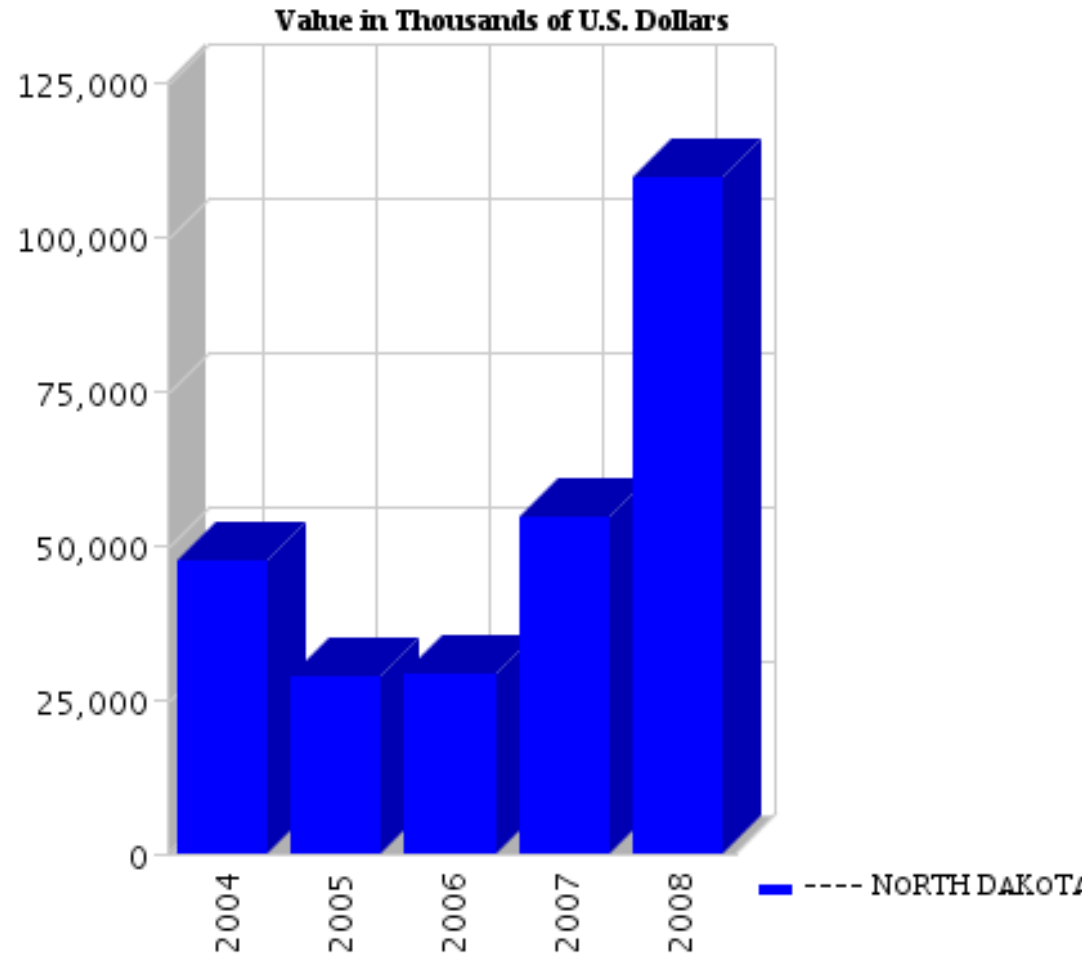


KavaChart images from VE.com

Alliance States to Alberta

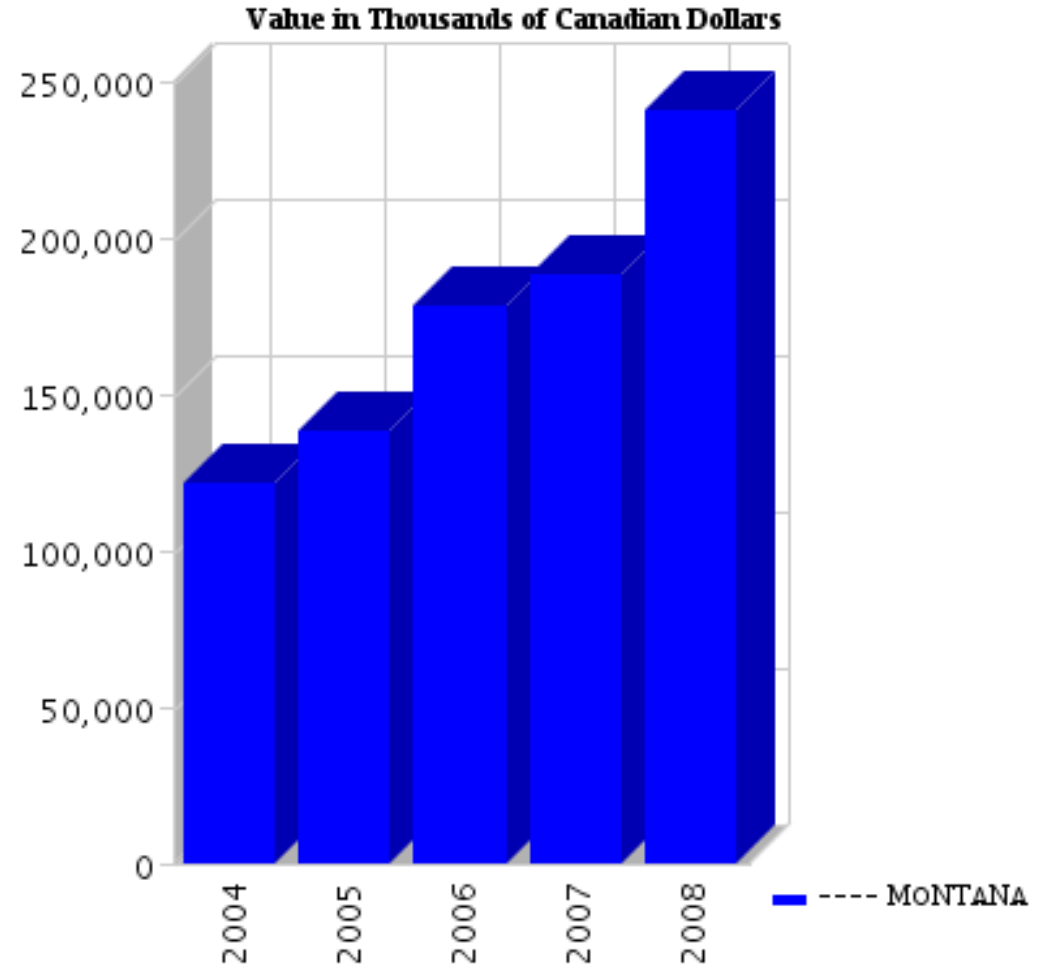
	2004	2005	2006	2007	2008
--- TEXAS	1,570,278	1,917,036	2,292,839	2,310,993	2,682,165
--- OKLAHOMA	278,016	423,864	498,239	342,295	417,142
--- KANSAS	68,330	79,969	165,737	203,818	290,344
--- COLORADO	93,027	124,961	155,525	172,564	259,177
--- MONTANA	93,967	114,722	157,806	175,679	226,082
--- WYOMING	43,679	52,735	70,834	84,186	136,623
--- NEW MEXICO	20,147	28,482	51,546	73,213	127,744
--- NORTH DAKOTA	47,523	29,058	29,419	54,652	109,658
--- NEBRASKA	51,305	52,398	66,564	76,792	105,484
--- SOUTH DAKOTA	57,605	68,888	71,858	78,081	102,596
TOTAL	2,323,878	2,892,114	3,560,367	3,572,273	4,457,013

North Dakota to Alberta



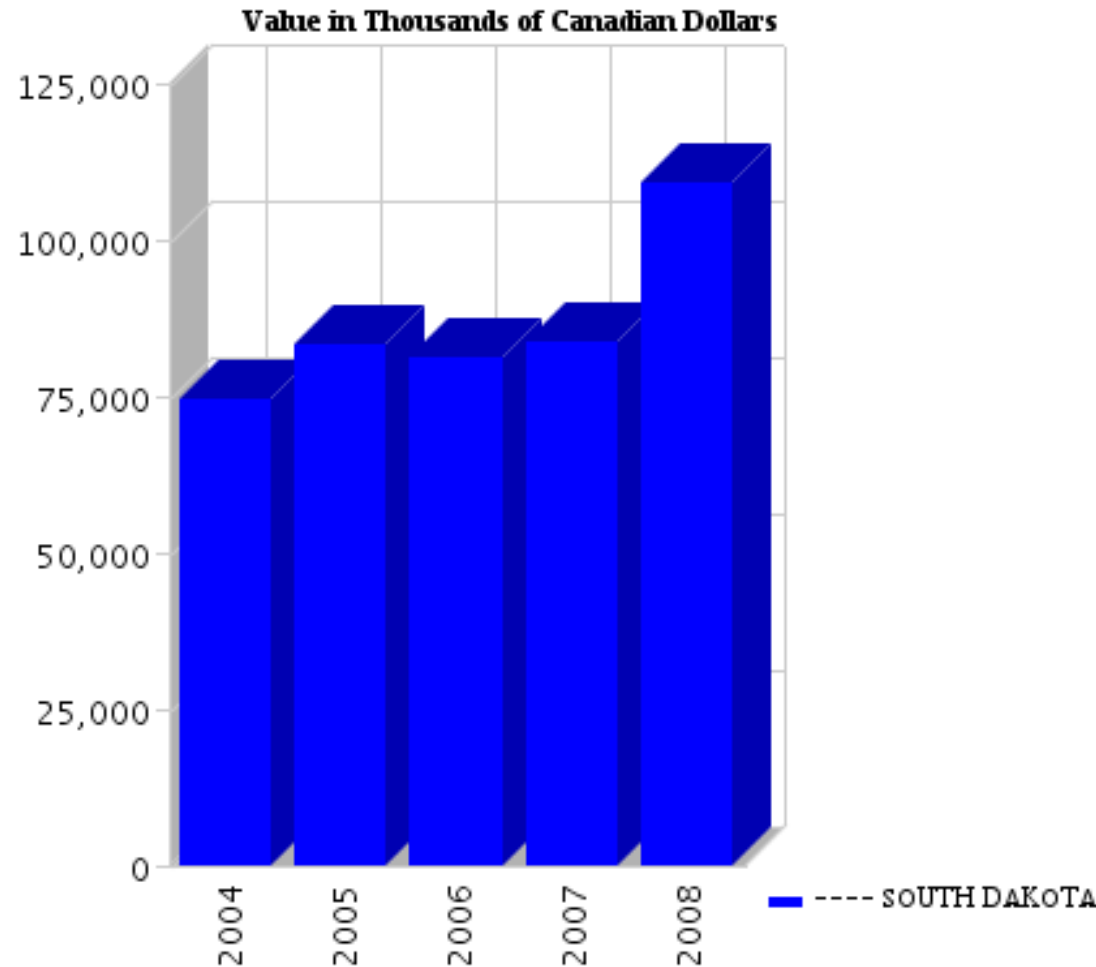
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Montana to Alberta



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South Dakota to Alberta



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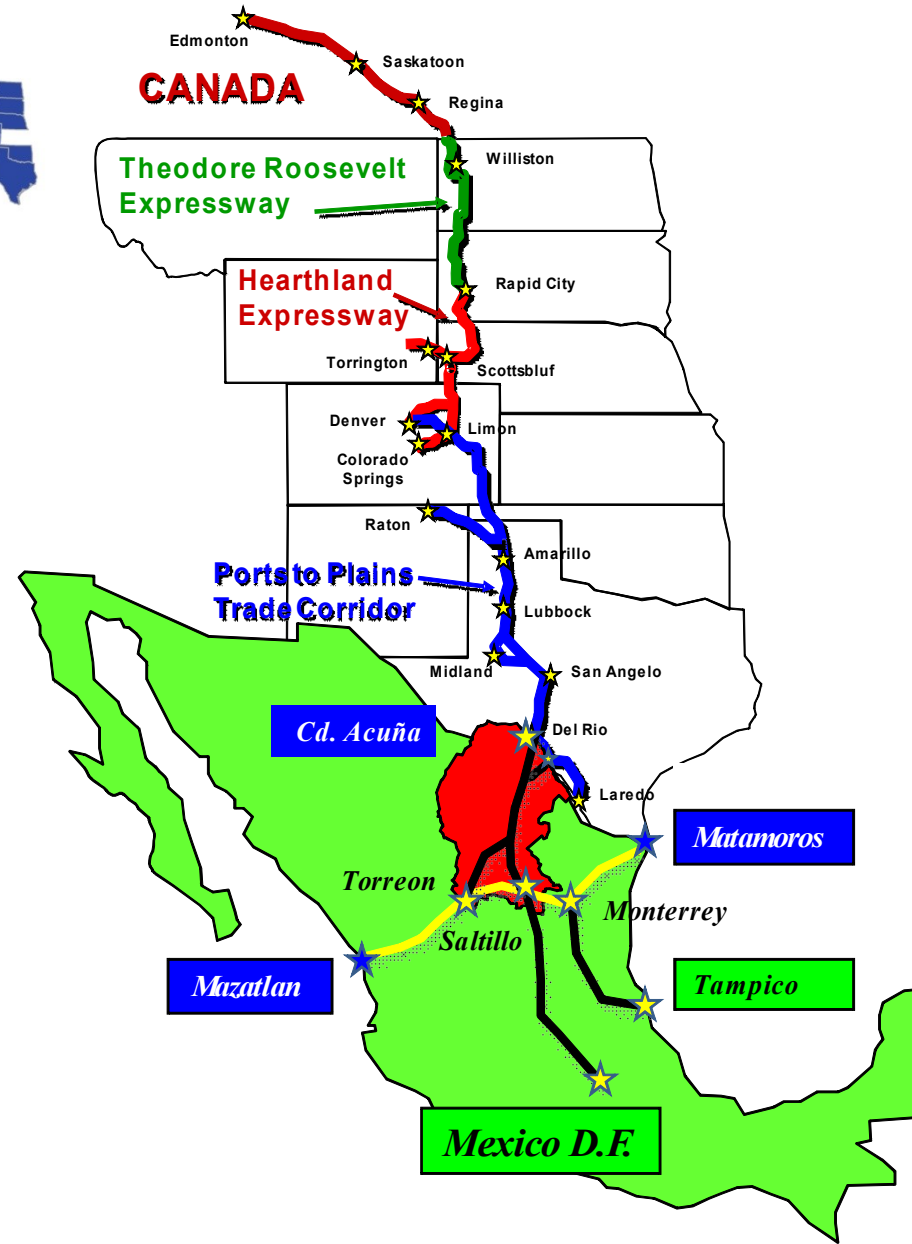
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Expansion Opportunities



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Saskatchewan



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Mexico





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**State
Departments**

Departments of Transportation

Departments of Commerce

Departments of Energy

Departments of Agriculture

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CORRIDOR DEVELOPMENT AND MANAGEMENT PLAN

Study Overview

December 2004



This plan, the result of a partnership among the Departments of Transportation of Colorado, New Mexico, Oklahoma, and Texas, outlines a series of priorities and steps to improve the corridor and serves as a tool for securing funding for corridor development. Funding for this planning project was provided by the U.S. Department of Transportation with the Colorado Department of Transportation serving as project manager.



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Final Report

Great Plains International Trade Corridor Assessment

*Connecting America's Energy and
Agricultural Heartland*



prepared for

Texas Department of Transportation



prepared by

Cambridge Systematics, Inc.

September 2008

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GREAT PLAINS 2007 INTERNATIONAL CONFERENCE

PRESENTED BY:



PORTS-TO-PLAINS
TRADE CORRIDOR COALITION



COLORADO DEPARTMENT OF TRANSPORTATION



TEXAS DEPARTMENT OF TRANSPORTATION

TRADE

TRAVEL

TRANSPORTATION

SEPTEMBER 19 - 21, 2007 ● ADAM'S MARK HOTEL ● DENVER, COLORADO

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TIGER Discretionary Grant Application

US 40/287 Ports-to-Plains Corridor Completion

Colorado Department of Transportation - Region 1

Project Identification

Applicant Colorado Department of Transportation (CDOT) www.dot.state.co.us

Contact Information

Travis A. Miller, Resident Engineer

Joe Kiely, Vice President

The US 287 Ports to Plains project, a heavy truck traffic freight corridor, is extremely important to Colorado as the project totals over 190 miles and will stretch from Limon, Colorado to the Colorado/ Oklahoma border. The TIGER grant would allow for reconstruction of the entire US 40/287 corridor - a "Super Two" facility that would provide concrete pavement for the travel lanes and shoulders, occasional passing lanes, as well as replacement of the bridge structures, drainage enhancements, embankment and safety upgrades.

Sincerely,

Bill Ritter, Jr.

Governor

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PORTS-TO-PLAINS TRADE CORRIDOR

Elected Officials State and Federal

MONTANA

Sen. Max Baucus	Sen. Jon Tester	Rep. Denny Rehberg At-Large

NORTH DAKOTA

Sen. Kent Conrad	Sen. Byron Dorgan	Rep. Earl Pomeroy At Large

WYOMING

Sen. Mike Enzi	Sen. John Barrasso	Rep. Cynthia Lummis At Large

SOUTH DAKOTA

Sen. Tim Johnson	Sen. John Thune	Rep. Stephanie Herseth-Sandlin At Large

COLORADO

Sen. Ken Salazar	Sen. Mark Udall	Rep. Diana DeGette CD 1	Rep. John Salazar CD 3	Rep. Betsy Markey CD 4	Rep. Mike Coffman CD 6	Rep. Ed Perlmutter CD 7

NEBRASKA

Sen. Ben Nelson	Sen. Mike Johanns	Rep. Adrian Smith CD 3

NEW MEXICO

Sen. Jeff Bigman	Sen. Tom Udall	Rep. Ben Ray Lujan CD 3

OKLAHOMA

Sen. James Inhofe	Sen. Tom Coburn	Rep. Frank Lucas CD 3

TEXAS

Sen. Kay Bailey Hutchison	Sen. John Cornyn	Rep. Mike Conaway CD 11	Rep. Mac Thornberry CD 13	Rep. Randy Neugebauer CD 19	Rep. Ciro Rodriguez CD 23	Rep. Henry Cuellar CD 28

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Businesses



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Cooperation ... Not Competition



The Alliance and 2010



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Reauthorization

- **Implications for Five or Six Years**
- **Earmarks???**
- **Policy**



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Media Strategy



C O M M U N I C A T I O N S



GALLATIN PUBLIC AFFAIRS



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Who are your Champions?



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