



PORTS-TO-PLAINS

ALLIANCE

Securing the Benefits of Commerce to
North America's Energy & Agricultural Heartland

Theodore Roosevelt Expressway Update Meeting

November 14, 2012

Ports-to-Plains Alliance Vision



Domestic Trade

Domestic Exports by Truck in \$Millions

DMS ORIG	Total Current M\$ in 2010	Total M\$ in 2040	
Colorado Total	\$13,237	\$22,597	71%
Kansas Total	\$20,521	\$27,562	34%
Montana Total	\$1,821	\$3,211	76%
Nebraska Total	\$13,081	\$26,634	104%
New Mexico Total	\$4,721	\$12,355	162%
North Dakota Total	\$2,670	\$7,086	165%
Oklahoma Total	\$26,068	\$39,474	51%
South Dakota Total	\$4,726	\$20,267	329%
Texas Total	\$36,269	\$76,043	110%
Wyoming Total	\$3,218	\$4,129	28%
Grand Total	\$126,331	\$239,358	89%

Canada Trade

Thru North Dakota &
Montana

North Dakota

- **Truck Exports 2004-2011**
 - **2004** **\$94.4 million**
 - **2011** **\$896.5 million**
 - **Change:** **840%**
 - **Market Share:** **+25%**

North Dakota

- **Truck Exports 2040**
 - **2040** **\$1.5 billion**
 - **Change:** **105%**

Canada Trade

Thru North Dakota &
Montana

Montana

- **Truck Exports**

- **2004** **\$108.2 million**
- **2011** **\$344.6 million**
- **Change:** **218.5%**
- **Market Share:** **+14.5%**

Montana

- **Truck Exports 2040**

- **2040** **\$578 million**
- **Change:** **68%**

Canada Trade

Thru North Dakota &
Montana

South Dakota

- **Truck Exports**

- **2004** **\$44.7 million**
- **2011** **\$86.7 million**
- **Change:** **93.3%**
- **Market Share:** **-1.2%**

South Dakota

- **Truck Exports 2040**

- **2040** **\$402 million**
- **Change:** **362%**

Mexico Trade

Thru Texas

North Dakota

- **Truck Exports 2004-2011**
 - **2004** **\$3.5 million**
 - **2011** **\$21.2 million**
 - **Change:** **497%**
 - **Market Share:** **+6.5%**

North Dakota

- **Truck Exports 2040**
 - **2040** **\$31 million**
 - **Change:** **46%**

Mexico Trade

Thru Texas

Montana

- **Truck Exports**

- **2004** **\$1.4 million**
- **2011** **\$12.0 million**
- **Change:** **730%**
- **Market Share:** **+19%**

Montana

- **Truck Exports 2040**

- **2040** **\$16 million**
- **Change:** **33%**

Mexico Trade

Thru Texas

South Dakota

- **Truck Exports**

- **2004** **\$91.4 million**
- **2011** **\$90.2 million**
- **Change:** **-1.3%**
- **Market Share:** **-25%**

South Dakota

- **Truck Exports 2040**

- **2040** **\$503 million**
- **Change:** **458%**

Saskatchewan Trade

Saskatchewan Exports, All Modes 2010-2011

Trader	2010	2011	Change
Colorado(USA)	\$78,597,060	\$63,799,596	-18.83%
Montana(USA)	\$56,989,330	\$72,468,995	27.16%
North Dakota(USA)	\$383,194,689	\$610,199,273	59.24%
Nebraska(USA)	\$108,056,995	\$86,797,472	-19.67%
New Mexico(USA)	\$4,748,843	\$9,582,093	101.78%
Oklahoma(USA)	\$41,453,033	\$10,245,701	-75.28%
South Dakota(USA)	\$65,515,852	\$81,409,202	24.26%
Texas(USA)	\$116,236,045	\$300,743,678	158.74%
Wyoming(USA)	\$7,366,478	\$10,441,363	41.74%
TOTAL U.S.	\$862,158,325	\$1,245,687,373	44.48%
Mexico	\$494,904,000	\$647,853,000	30.90%
TOTAL CORRIDOR	\$1,357,062,325	\$1,893,540,373	39.53%
China	\$1,425,820,857	\$1,686,044,318	18.25%
Japan	\$707,506,778	\$1,031,538,858	45.80%
India	\$716,499,162	\$944,835,176	31.87%

Alberta Trade

Alberta Exports, All Modes 2010-2011

Trader	2010	2011	Change
Colorado(USA)	\$2,680,000,000	\$2,980,000,000	11.19%
Montana(USA)	\$2,030,000,000	\$2,550,000,000	25.62%
North Dakota(USA)	\$733,000,000	\$1,160,000,000	58.25%
Nebraska(USA)	\$68,339,999	\$76,592,783	12.08%
New Mexico(USA)	\$22,922,999	\$41,808,505	82.39%
Oklahoma(USA)	\$603,000,000	\$4,170,000,000	591.54%
South Dakota(USA)	\$82,331,578	\$86,580,208	5.16%
Texas(USA)	\$2,620,000,000	\$3,810,000,000	45.42%
Wyoming(USA)	\$1,280,000,000	\$1,500,000,000	17.19%
TOTAL PTP U.S.	\$10,119,594,576	\$16,374,981,496	61.81%
Mexico	\$738,296,000	\$962,045,000	30.31%
TOTAL CORRIDOR	\$10,857,890,576	\$17,337,026,496	59.67%
China	\$2,790,107,992	\$3,065,364,985	9.87%
Japan	\$1,433,155,880	\$1,856,291,575	29.52%
South Korea	\$531,419,781	\$719,875,101	35.46%

MAP-21:

Key Rural Points

- **Critical Rural Freight Corridors Program**
- **Planning procedures that will provide for input from nonmetropolitan officials**

MAP-21:

Key Rural Points

- **Projects of National and Regional Significance program allowing for improvements to roadways vital to national energy security**

MAP-21:

Key Rural Points

- **Reduced interest rates for rural TIFIA projects**
- **Freight Movement and Economic Vitality goal to improve the national freight network, strengthen the ability of rural communities to access national and international trade markets, and support regional economic development**

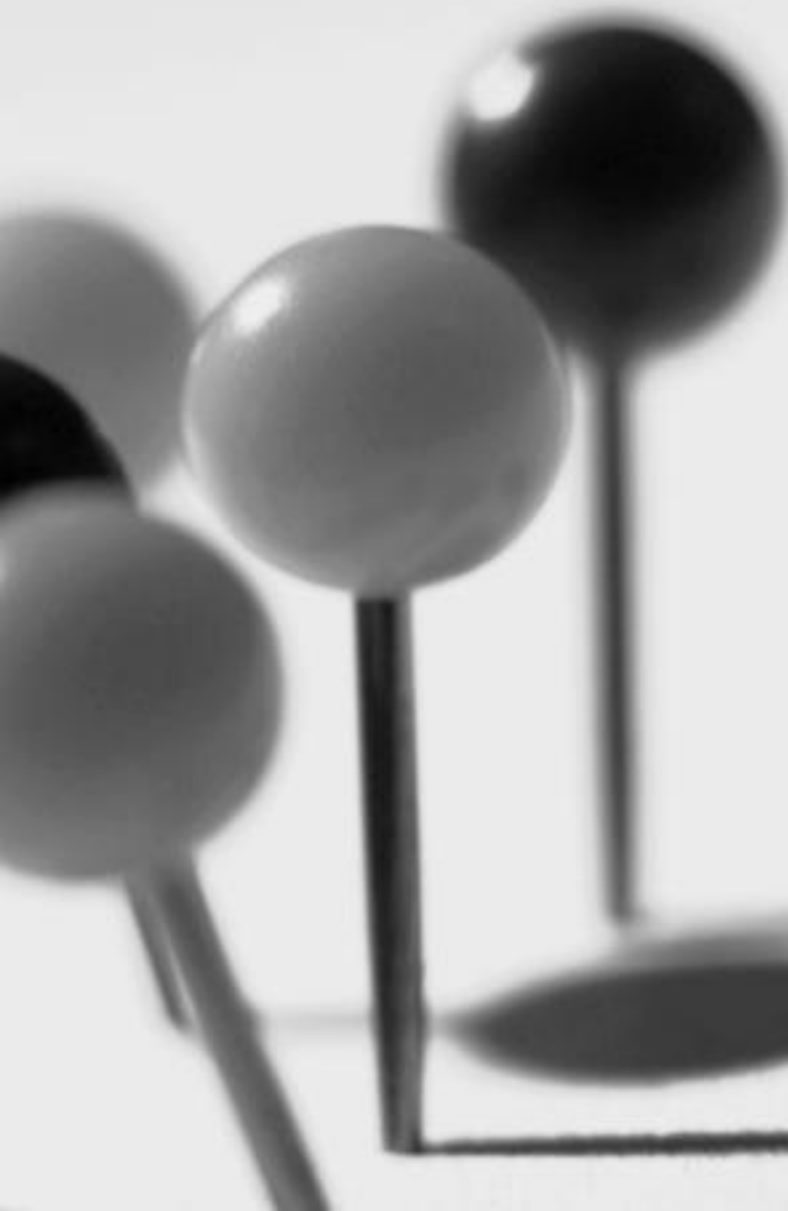
MAP-21:

Key Rural Points

- **National Freight Goals Performance Measures recognizing the need for different approaches for urban and rural areas**

MAP-21: Recommendations

- **Focus on a couple of priorities and document successes or failures**
 - **Rural Planning**
 - **State Freight Plan**





Thank You ... Stay in Touch

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